

## OTHER

# Citi Trust US Fee Schedule

---

### SUMMARY

This document is the Citi Trust US Fee Schedule, which sets forth the fee structures for discretionary and directed trust administration, investment management agency services, estate settlement, and special asset management. Fees are tiered based on asset values, with minimum annual charges, and additional fees apply for extraordinary services, tax preparation, trust termination, and the administration of life insurance trusts, charitable trusts, and special assets like closely held interests, real estate, and oil and gas.

### CASE DETAILS

|                    |       |
|--------------------|-------|
| JURISDICTION       | Other |
| PRECEDENTIAL VALUE | n/a   |

### TOPICS

[trusts](#)[estate planning](#)[fiduciary duty](#)

### PRACTICE AREAS

[trusts and estates](#)