

SUPREME COURT OF MISSISSIPPI

Dare v. Stokes

62 So. 3d 958 (Miss. 2011) · Decided May 26, 2011

SUMMARY

The Mississippi Supreme Court affirmed the denial of Dr. Daniel Dare’s motion to intervene in proceedings concerning modification of a property-settlement agreement incorporated into Paul and Sharon Stokes’s divorce judgment. The court held that Dare lacked a legally protected interest in the divorce and that the narrow exception allowing third-party intervention in divorce proceedings did not apply.

CASE DETAILS

COURT	Supreme Court of Mississippi
WRITING FOR THE COURT	Randolph, Justice; Waller, C.J.; Carlson, P.J.; Dickinson, P.J.; Lamar, J.; Chandler, J.; Pierce, J.; King, J.; Kitchens, J.
JURISDICTION	Mississippi
DECIDED	May 26, 2011
DISPOSITION	affirmed
PROCEDURAL POSTURE	Appeal from the denial of a motion to intervene in proceedings concerning modification of a marital property-settlement agreement incorporated into a divorce judgment.
STANDARD OF REVIEW	Denial of intervention of right is reviewed de novo. Denial of permissive intervention is reviewed for abuse of discretion.
PRECEDENTIAL VALUE	Published opinion; precedential Mississippi Supreme Court decision.
PARTIES	Dr. Daniel Dare v. Paul Stokes, Sharon Stokes

TOPICS

- family law procedure
- divorce
- intervention
- joinder
- civil procedure

PRACTICE AREAS

- family law
- civil procedure

QUESTIONS PRESENTED

1. Whether Dare had a legally protected interest sufficient to permit intervention of right in the Stokeses' divorce-related proceeding.
2. Whether the limited exception permitting third-party intervention in divorce proceedings applied to Dare's circumstances.

HOLDINGS

1. Dare could not intervene because he had no legally protected interest in the Stokeses' divorce or their property-settlement agreement.
2. The narrow exception allowing third-party intervention in a divorce proceeding did not apply to Dare; third-party intervention remains generally prohibited absent a statute or the most unique circumstances.

KEY QUOTATIONS

“Under Mississippi Rule of Civil Procedure 24, a putative intervenor must:” (62 So. 3d at 959-60)

“In the eighty-two years since this rule was announced, the lone exception to that general rule is found in Cohen, a post-Rules decision which involved a “specific set of rare, unusual facts.”” (62 So. 3d at 960)

“The circumstances that will warrant an exception to the general rule that third parties cannot intervene in divorce proceedings must be limited to the most unique circumstances.” (62 So. 3d at 960-61)

FACTUAL BACKGROUND

Paul and Sharon Stokes were married and later pursued a divorce based on irreconcilable differences. Their divorce judgment incorporated a property-settlement agreement containing a covenant by Paul not to sue Sharon or any other person regarding matters relating to dissolution of the marriage, including alienation of affection. The chancery court modified that covenant by deleting the words "or any other person," after which Paul indicated that he intended to sue Dare for alienation of affection. Dare, who was not named in the divorce pleadings or settlement agreement, sought to intervene.

PROCEDURAL HISTORY

Paul and Sharon Stokes obtained a divorce judgment incorporating their property-settlement agreement. The chancery court later modified the agreement by removing a covenant barring Paul from suing third parties for alienation of affection. After Dare learned that Paul intended to sue him, Dare moved to intervene in the divorce-related proceeding. The Warren County Chancery Court denied intervention, and Dare appealed.

DISPOSITION

affirmed

CASES CITED

- Madison HMA, Inc. v. St. Dominic-Jackson Mem'l Hosp., 35 So. 3d 1209, 1215 (Miss. 2010)
- Cohen v. Cohen, 748 So. 2d 91, 93-96 (Miss. 1999)

- Perry County v. Ferguson, 618 So. 2d 1270, 1271 (Miss. 1993)
- Guar. Nat'l Ins. Co. v. Pittman, 501 So. 2d 377, 381 (Miss. 1987)
- Hulett v. Hulett, 152 Miss. 476, 119 So. 581, 585 (1928)

OPINION

RANDOLPH, J.

RANDOLPH, Justice, for the Court: ¶ 1. Dr. Daniel Dare appeals from an adverse ruling of the Chancery Court of Warren County, Mississippi, denying his intervention in the modification of a property settlement agreement entered into by Paul and Sharon Stokes, which was incorporated into their judgment of divorce.

The chancellor found that Dare did not have a legally protected interest in Paul and Sharon's divorce. We agree. *959FACTS ¶ 2. Paul and Sharon Stokes were married on May 25, 1985. On November 29, 1997, one child was born to the marriage.

In October 2007, Sharon began having an affair with Dare. Shortly after the affair began, Paul filed for a divorce based on irreconcilable differences. On April 7, 2008, Paul amended his complaint, adding habitual cruel and inhuman treatment and adultery as grounds for the divorce. ¶ 3.

On July 3, 2008, Paul and Sharon filed their joint motion to withdraw all contested pleadings and proceeded on irreconcilable-differences grounds. The chancellor then entered a final judgment of divorce which incorporated the child-custody and property-settlement agreement ("PSA") "entered into" and "executed by" Paul and Sharon.

The PSA specifically stated that it was "by and between" only Paul and Sharon "with respect to settlement of child custody, support, visitation, property rights and other matters." "[F]or and in consideration of the mutual covenants" contained within the PSA, Paul and Sharon agreed, in pertinent part, as follows: COVENANT NOT TO SUE. Husband hereby covenants and agrees that he will not sue, nor file any lawsuit or any legal action in any Court of this State, or in any Court of any jurisdiction, against Wife, or any other person, regarding any matters relating to the dissolution of their marriage, including any suit for any damages, including, but not limited to, alienation of affection. ¶ 4.

On July 13, 2009, Paul filed a petition for modification of the PSA, seeking to delete the provision that barred him from bringing suit against "any other person" for "alienation of affection." On August 19, 2009, the chancellor held a hearing on Paul's petition for modification, which Sharon did not contest.

The chancellor then entered an order modifying the "Covenant Not to Sue" section of the PSA "by deleting the words 'or any other person.' " ¶ 5. On September 17, 2009, Dare received a letter

from Paul's counsel stating that Paul had retained him to pursue an action against Dare for alienation of affection. One month later, Dare filed a motion to intervene pursuant to Mississippi Rule of Civil Procedure 24.

At the hearing on December 10, 2009, the chancellor considered arguments from both Paul and Dare, then made a bench ruling denying Dare's motion to intervene. In so ruling, the chancellor noted that Dare was not named in the original complaint for divorce, the amended complaint for divorce, or the PSA itself.

The chancellor found that Dare had no legally cognizable interest in Paul and Sharon's divorce. ¶ 6. Aggrieved by the chancellor's denial of his motion to intervene, Dare appealed. ANALYSIS ¶ 7. The chancery court's denial of a motion for intervention of right is reviewed de novo.¹ See *Madison HMA*, 35 So.3d at 1215.

Under Mississippi Rule of Civil Procedure 24, a putative intervenor must: (1)... make timely application, (2)... have an interest in the subject matter of the action, (3)... be so situated that the disposition of the action may as a practical matter impair or impede his ability to protect his interest, and (4) his interest must not already be adequately... represented by existing parties. *960 *Cohen v. Cohen*, 748 So.2d 91, 93 (Miss.

1999) (citing *Perry County v. Ferguson*, 618 So.2d 1270, 1271 (Miss.1993); *Guar. Nat'l Ins. Co. v. Pittman*, 501 So.2d 377, 381 (Miss.1987)). ¶ 8. The underlying "subject matter of the action" is Paul and Sharon's divorce. *Cohen*, 748 So.2d at 93.

In *Hulett v. Hulett*, 152 Miss. 476, 119 So. 581 (1928), we declared a rule which prohibits intervention by third parties in divorce proceedings, "in the absence of a statute permitting such intervention...." *Id.* at 585. See also N. Shelton Hand, Jr., *Mississippi Divorce, Alimony, and Child Custody* § 7.1, at 169 (5th ed. 1998) ("[D]ivorce actions are for the exclusive use of the parties to the divorce itself.

Third party intervention is not to be allowed."). In *Hulett*, several men were accused of engaging in adulterous behavior and sought to intervene in the underlying divorce proceeding to file answers denying the allegations. See *Hulett*, 119 So. at 585.

However, their "purpose for intervention was merely... to deny the allegations and basically clear their good names." *Cohen*, 748 So.2d at 95 (citing *Hulett*, 119 So. at 581). This was insufficient to allow third-party intervention in the divorce proceeding. See *Hulett*, 119 So. at 585. ¶ 9.

In the eighty-two years since this rule was announced, the lone exception to that general rule is found in *Cohen*, a post-Rules decision which involved a "specific set of rare, unusual facts." *Cohen*, 748 So.2d at 91. Edward Cohen sought and was granted a divorce from his first wife, then

later married his second wife, Carolyn. See *id.* at 92. Shortly after the marriage, Edward's first wife filed a motion to set aside the divorce.

See *id.* As Carolyn was then married to Edward, she was faced with a most unique legal dilemma, not of her own making, and the potential of an outcome which would invalidate her marriage. Thus, Carolyn filed a motion to intervene, claiming she had an interest in the divorce proceedings. See *id.* at 93. This Court, recognizing the uniqueness of Carolyn's quandary, granted a "rare exception" to the general rule prohibiting the intervention of third parties in divorce proceedings.

Id. at 91, 96. Yet even in *Cohen*, we reiterated that this Court has long held that it is not permissible for a person "not a party to the suit, to intervene in a divorce suit." *Id.* at 93 (quoting *Hulett*, 119 So. at 585).

We emphasized that "there would seldom be factual situations which would warrant intervention by a third party in a divorce proceeding¹" and that *Cohen* "should not be construed to routinely allow third party interventions. *Hulett* remains valid law as it relates to most attempts at intervention in divorce proceedings by third parties." *Id.* at 96. ¶ 10. Contrary to the dissent's assertions otherwise, the facts presented here do not rise to the level required to overcome the general prohibition to the intervention of third parties in divorce proceedings, as decreed in *Cohen*.

Divorce is between two individuals, a husband and a wife. In *Cohen*, it was clear that the third party had a real interest in the divorce proceedings. See *id.* If the divorce had been set aside, the second marriage would have been void. But Dare has no analogous legally protected interest in the present divorce proceedings.

As the chancellor found, the PSA was a contract between, and for the benefit of, Paul and Sharon. Dare was not named in the PSA,² and it provides for no legal obligations or duties owed expressly to Dare. As such, intervention is inappropriate.

The circumstances that will warrant an exception to the general rule that third parties cannot intervene in divorce proceedings must be limited to the most unique circumstances. The chancellor's denial of Dare's motion to intervene comports with this principle.

Moreover, given Dare's attempt to intermeddle in the divorce proceedings, after having meddled with the marital relationship of Paul and Sharon Stokes, justice hardly "demands intervention" by Dare. *Id.* (in *Cohen*, this Court held that "justice demands intervention by Carolyn.").

We reiterate that *Cohen* "should not be construed to routinely allow third-party interventions. *Hulett* remains valid law as it relates to most attempts at intervention in divorce proceedings by third parties." *Id.* CONCLUSION ¶ 11.

The Chancery Court of Warren County's denial of Dare's motion to intervene is thus affirmed. ¶ 12. AFFIRMED. WALLER, C.J., CARLSON AND DICKINSON, P.J.J., LAMAR, CHANDLER,

PIERCE AND KING, JJ., CONCUR. KITCHENS, J., DISSENTS WITH SEPARATE WRITTEN OPINION.. Regarding the denial of a motion for permissive intervention, an abuse-of-discretion standard of review is applied.

See *Madison HMA, Inc. v. St. Dominic-Jackson Mem'l Hosp.*, 35 So.3d 1209, 1215 (Miss.2010).. This fact renders the dissent's argument on "[i]f the clause had in fact named [Dare] as a potential defendant," inapposite. (Diss. Op. at ¶ 16).