

UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF
OHIO, WESTERN DIVISION

Echo Jordana Schwan v. Commissioner of Social Security

Schwan · No. 3:25 CV 591 · Decided February 26, 2026

SUMMARY

The United States District Court for the Northern District of Ohio reviewed a Social Security disability benefits decision under 42 U.S.C. § 405(g). The court overruled Echo Jordana Schwan’s objection to the magistrate judge’s Report and Recommendation, adopted the recommendation, and affirmed the Commissioner’s decision. The court held that the residual functional capacity finding was consistent with the vocational expert’s hypothetical and was supported by substantial evidence.

CASE DETAILS

COURT	United States District Court for the Northern District of Ohio, Western Division
WRITING FOR THE COURT	James R. Knepp II
JURISDICTION	United States District Court for the Northern District of Ohio, Western Division
DECIDED	February 26, 2026
DOCKET	3:25 CV 591
DISPOSITION	affirmed
PROCEDURAL POSTURE	Plaintiff sought judicial review under 42 U.S.C. § 405(g) of the Commissioner of Social Security's denial of benefits. After the magistrate judge issued a Report and Recommendation recommending affirmance, Plaintiff objected and the Commissioner responded.
STANDARD OF REVIEW	The district court reviewed the challenged portions of the magistrate judge's Report and Recommendation de novo under 28 U.S.C. § 636(b)(1) and Federal Rule of Civil Procedure 72(b)(2)-(3). In reviewing the Commissioner's decision, the court affirmed absent an incorrect legal standard or findings unsupported by substantial evidence.
PRECEDENTIAL VALUE	unpublished, nonprecedential district court memorandum opinion and order

PARTIES

Echo Jordana Schwan v. Commissioner of Social Security

TOPICS

judicial review of agency action

administrative law

civil procedure

PRACTICE AREAS

Social Security disability

administrative law

judicial review of agency action

civil procedure

QUESTIONS PRESENTED

1. Whether the ALJ's residual-functional-capacity finding matched the hypothetical presented to the vocational expert.
2. Whether the ALJ's treatment of Schwan's lifting and carrying limitations required additional explanation concerning erosion of the sedentary occupational base under SSR 96-9p.
3. Whether the ALJ's Step Five finding was supported by substantial evidence.

HOLDINGS

1. The ALJ's RFC limiting Schwan to sedentary work while allowing frequent lifting and carrying of less than ten pounds was consistent with a hypothetical allowing occasional lifting and carrying of ten pounds and frequent lifting and carrying of less than ten pounds.
2. The vocational expert's testimony constituted substantial evidence supporting the ALJ's finding that Schwan could perform jobs existing in significant numbers in the national economy.
3. The ALJ was not required to provide additional erosion analysis under SSR 96-9p because the RFC did not render Schwan unable to lift ten pounds or unable to occasionally lift and carry articles such as docket files, ledgers, and small tools.

KEY QUOTATIONS

"The Court thus disagrees with Plaintiff's argument and agrees with the R&R that the hypothetical question matched the ALJ's RFC." (Discussion)

"Plaintiff's objection is OVERRULED, Judge Clay's R&R (Doc. 13) is ADOPTED as the Order of this Court, and the Commissioner's decision is AFFIRMED." (Conclusion)

FACTUAL BACKGROUND

Echo Jordana Schwan applied for supplemental security income and disability insurance benefits in May 2023. The ALJ determined that she retained the residual functional capacity to perform sedentary work, including lifting and carrying ten pounds occasionally and less than ten pounds frequently, and found her not disabled. A vocational expert testified that a person with those limitations could perform jobs including small parts sorter, document preparer, and address clerk.

PROCEDURAL HISTORY

Plaintiff applied for supplemental security income and disability insurance benefits, and an ALJ found her not disabled on April 25, 2024. The magistrate judge recommended affirming the Commissioner's decision, concluding that the ALJ properly assessed the erosion of the sedentary occupational base and relied on vocational-expert testimony. The district court conducted de novo review of the objection, overruled it, adopted the Report and Recommendation, and affirmed.

DISPOSITION

affirmed

CASES CITED

- Walters v. Commissioner of Social Security, 127 F.3d 525, 528 (6th Cir. 1997)
- Colvin v. Barnhart, 475 F.3d 727, 730 (6th Cir. 2007)
- McClanahan v. Commissioner of Social Security, 474 F.3d 830, 833 (6th Cir. 2006)
- Swain v. Commissioner of Social Security, 379 F. App'x 512, 517-18 (6th Cir. 2010)
- Wohler v. Saul, 2020 WL 1531296, at *13 (N.D. Ohio)
- Davis v. Secretary of Health & Human Services, 867 F.2d 336, 340 (6th Cir. 1989)

OPINION

Schwan

PER CURIAM.

IN THE UNITED STATES DISTRICT COURT

FOR THE NORTHERN DISTRICT OF OHIO

WESTERN DIVISION

ECHO JORDANA SCHWAN, CASE NO. 3:25 CV 591

Plaintiff,

v. JUDGE JAMES R. KNEPP II

COMMISSIONER OF SOCIAL SECURITY,

Defendant. MEMORANDUM OPINION AND

ORDER

INTRODUCTION

Plaintiff Echo Jordana Schwan seeks judicial review of an adverse Social Security benefits decision under 42 U.S.C. § 405(g). This case was referred to Magistrate Judge Darrell A. Clay for a Report and Recommendation ("R&R") under Local Civil Rule 72.2(b)(1). Judge Clay recommends this Court affirm the Commissioner's final decision. (Doc. 13). Plaintiff filed objections to the R&R (Doc. 14), and the Commissioner filed a response thereto (Doc. 15). For the reasons set forth below, the Court overrules Plaintiff's objections, adopts the R&R, and affirms the Commissioner's decision.

PROCEDURAL BACKGROUND

Plaintiff filed for supplemental security income and disability insurance benefits in May 2023. See Tr. 181-86. Following the administrative process, an administrative law judge (“ALJ”) issued a written decision on April 25, 2024, finding Plaintiff not disabled. (Tr. 11-21). This appeal ultimately followed. (Doc. 1). Plaintiff raised a single argument regarding the ALJ’s decision to the Magistrate Judge: “The ALJ’s RFC [residual functional capacity] determination is not supported by substantial evidence because the ALJ failed to explain the extent of erosion on the sedentary occupational work base and failed to discuss whether significant numbers of jobs exist in the region where Plaintiff lives pursuant to SSR 96-9p, leaving the Court unable to conduct a substantial evidence review.” (Doc. 10, at 3). In his R&R, Judge Clay concluded the ALJ did not err because the ALJ’s analysis constituted a sufficient individualized assessment of the effect of Plaintiff’s limitations on the number of available sedentary jobs required by SSR 96-9p, including reliance on a vocational expert’s testimony. See Doc. 13, at 10. He further concluded there was no significant erosion of the sedentary occupational base requiring further explanation from the ALJ or the vocational expert, *id.* at 11-13, and thus recommends the Court affirm the Commissioner’s decision, see *id.* at 13.

STANDARD OF REVIEW

Under the relevant statute: Within fourteen days after being served with a copy [of a Magistrate Judge’s R&R], any party may serve and file written objections to such proposed findings and recommendations as provided by rules of court. A judge of the court shall make a *de novo* determination of those portions of the report or specified proposed findings or recommendations to which objection is made. 28 U.S.C. § 636(b)(1); see also Fed. R. Civ. P. 72(b)(2)-(3). In Social Security cases, the Court “must affirm the Commissioner’s conclusions absent a determination that the Commissioner has failed to apply the correct legal standards or has made findings of fact unsupported by substantial evidence in the record.” *Walters v. Comm’r of Soc. Sec.*, 127 F.3d 525, 528 (6th Cir. 1997); see also 42 U.S.C. § 405(g). “Substantial evidence is defined as such relevant evidence as a reasonable mind might accept as adequate to support a conclusion.” *Colvin v. Barnhart*, 475 F.3d 727, 730 (6th Cir. 2007) (citation modified). If the Commissioner’s findings of fact are supported by substantial evidence, those findings are conclusive. *McClanahan v. Comm’r of Soc. Sec.*, 474 F.3d 830, 833 (6th Cir. 2006).

DISCUSSION

Plaintiff objects to the R&R. Specifically, she asserts, contrary to the Magistrate Judge’s determination, her RFC did not “match” the hypothetical presented to the vocational expert. (Doc. 14, at 1). This is so, she contends, because the “RFC was more restrictive, insofar as it did not allow [Plaintiff] to lift 10 pounds for up to 1/3 of the workday, or carry 10 pounds at all, as the hypothetical does.” *Id.* The Commissioner responds that the R&R is well reasoned and should be adopted and that the RFC and hypothetical question are consistent with the definition of sedentary work. See Doc. 15. The Commissioner further asserts Plaintiff’s objection presents a different argument than that originally presented to the Magistrate Judge. *Id.* at 3. To start, it is true

arguments raised for the first time in objections are deemed waived. See, e.g., *Swain v. Comm’r of Soc. Sec.*, 379 F. App’x 512, 517-18 (6th Cir. 2010). To the Magistrate Judge, Plaintiff argued “the RFC leaves an ambiguity concerning the extent of erosion upon the sedentary work base caused by Plaintiff’s inability to lift and carry 10 pounds.” (Doc. 10, at 6) (emphasis added). She also argued the relevant regulation required Plaintiff to be able to lift and carry ten pounds “for the entire workday.” *Id.* at 11. Now, Plaintiff argues the definition of sedentary work requires lifting ten pounds “at a time” and “‘at a time’ does not equate to being able to lift 10 pounds up to one-third of the workday.” (Doc. 14, at 2). This appears to be a different argument. Nevertheless, as Plaintiff’s objection is directed at the Magistrate Judge’s reasoning, the Court addresses it below. Plaintiff contends the R&R incorrectly concludes the ALJ’s RFC matched the hypothetical question presented to the vocational expert. (Doc. 14, at 1-2); *id.* at 14 (“Because the lifting and carrying tolerances of the hypothetical and decisional RFC do not match, and the latter is far more restrictive, this case should be remanded.”). In relevant part, the ALJ stated Plaintiff retained “the residual functional capacity to perform sedentary work as defined in 20 CFR 404.1567(a) and 416.967(a) except frequently lift and carry less than ten pounds.” (Tr. 16). The cited regulations define the lifting and carrying requirements of sedentary work as: “lifting no more than 10 pounds at a time and occasionally lifting or carrying articles like docket files, ledgers, and small tools.” 20 C.F.R. §§ 404.1567(a), 416.967(a). “Occasionally” means “occurring from very little up to one-third of the time, and would generally total no more than about 2 hours of an 8-hour workday.” SSR 96-9p, 1996 WL 362208; see also SSR 83-10p, 1983 WL 31251, at *5 (same definition). “Frequently” means “occurring from one-third to two-thirds of the time.” SSR 83-10p, 1983 WL 31251, at *5. Further, the Social Security Administration’s Program Operations Manual System (“POMS”) defines the “Limits of Weights Lifted/Carried or Force Exerted by Strength Level” for sedentary work as requiring occasional lifting of negligible to ten pounds, frequent lifting of negligible weight, and no constant lifting of any amount of weight. See POMS DI 25001.001(A)(20) Medical and Vocational Quick Reference Guide, <https://secure.ssa.gov/poms.nsf/lnx/0425001001.1>

1. “Although without legal force, the Agency’s Program Operations Manual System (POMS) . . . [is] persuasive authority.” *Wohler v. Saul*, 2020 WL 1531296, at *13 (N.D. Ohio); *Davis v. Sec’y of Health & Human Servs.*, 867 F.2d 336, 340 (6th Cir. 1989) (“Although the POMS is a policy and procedure manual that employees of the Department of Health & Human Services use in evaluating Social Security claims and does not have the force and effect of law, it is nevertheless persuasive.”). Taking all of the above together, the Court finds the ALJ’s statement that Plaintiff could “perform sedentary work as defined in 20 CFR 404.1567(a) and 416.967(a) except frequently lift and carry less than ten pounds . . .”, (Tr. 16), means Plaintiff could lift and carry ten pounds occasionally, see POMS DI 25001(A)(20), and lift or carry amounts less than ten pounds frequently. That is, Plaintiff could perform the ten pound lifting and carrying requirements of sedentary work and could frequently lift and carry amounts less than ten pounds. See Doc. 13, at

12 (“The RFC limits Ms. Schwan to lifting no more than 10 pounds at a time and frequently lifting less than 10 pounds.”).² The ALJ here asked a vocational expert whether an individual who could, *inter alia*, “lift ten pounds occasionally and less than ten pounds frequently,” and “carry ten pounds occasionally and less than ten pounds frequently” could maintain employment. (Tr. 47). The VE responded that such an individual could perform various jobs in the national economy (small parts shorter, document preparer, and address clerk). (Tr. 48). The Court thus disagrees with Plaintiff’s argument and agrees with the R&R that the hypothetical question matched the ALJ’s RFC. As such, the vocational expert’s testimony provides substantial evidence to support the ALJ’s Step Five determination. The Court therefore overrules Plaintiff’s specific objection.

2. Thus, the Court agrees with the Commissioner’s analysis that “Plaintiff’s argument appears to be premised on the belief that the ALJ found she could not lift 10 pounds at all. But that is not what the ALJ found.” (Doc. 12, at 5). And the Court further agrees with the R&R’s determination that the ALJ’s decision does not conflict with SSR 96-6p because “Ms. Schwan’s RFC does not meet either condition”, i.e., being “unable to lift 10 pounds or occasionally lift and carry items like docket files, ledgers, and small tolls throughout the workday,” for erosion based on lifting and carrying restrictions. (Doc. 13, at 11) (quoting SSR 96-9p, 1996 WL 374185, at *6).

CONCLUSION

For the foregoing reasons, Plaintiff’s objection is **OVERRULED**, Judge Clay’s R&R (Doc. 13) is **ADOPTED** as the Order of this Court, and the Commissioner’s decision is **AFFIRMED**. IT IS SO ORDERED. s/ James R. Knepp II

UNITED STATES DISTRICT JUDGE

Dated: February 26, 2026